GFI SOFTWARE 2011 PARENT-TEEN INTERNET SAFETY REPORT – TOPLINE DATA

TOPLINE DATA – PARENTS AND THEIR TEENS

Parents' questionnaire begins on p.2; teens' survey begins on p.10

METHODOLOGY SUMMARY

This survey is a probability sample – designed to be nationally representative - of 535 pairs of teens ages 13-17 and their parents in households with Internet access. Survey sponsored by GFI Software, Inc. Data collection and tabulation by Knowledge Networks of Palo Alto, Calif. Survey design and production by Mike Mokrzycki.

Web-based survey instrument fielded from March 22 to April 5, 2011; average completion time for each respondent was 8 minutes. Respondents were assured their answers would remain confidential, and parents, who gave consent for their teen to participate, were asked to give the teen privacy while completing the survey. Results of the survey were weighted by age, race/ethnicity, gender and other variables to account for unequal probabilities of selection into this sample.

Margin of sampling error: +/- 5.2 percentage points for teens, +/- 5.0 percentage points for parents, at the 95% confidence level. Surveys are subject to other error, including from question wording and order and from survey non-response.

See detailed methodology statement for additional information.

QUESTIONNAIRE NOTES

In the parents survey section, "(TEENAGER)" refers to the parent's sole teenager or, if the parent has multiple teens, the one randomly selected for the sample. In the teen survey, questions were worded to reflect two parents or a single parent depending on the teen's response to a screening question.

Where the identical question was asked both of parents and their teens, results for both are shown side-byside. Where parents were asked to about teens' behaviors and teens were asked a similar question about their own behaviors, results for both are shown for comparison, with the distinctions noted. All questions for the parent and teen surveys are shown below in the order in which they were asked.

Several questions were asked of parents depending on their employment status. Knowledge Networks had this data about respondents to this study from previous interviews.

No more than 1% of respondents refused to answer any individual item. Thus refusals are not shown in the results below. In some cases they may be part of the reason why percentages don't sum to 100; rounding is another explanation.

* = < 0.5%

When Knowledge Networks recruits members to its KnowledgePanel® of survey respondents, the company supplies Internet access to households that don't have it – about one in five. Because of the subject matter of this study, the sample excluded households that have Internet access only because Knowledge Networks supplied it to them, as such people may differ in usage of and attitudes about the Internet from those who obtained Internet access on their own.

² GFI Inc. makes security-related software. Its sponsorship was not divulged at the start of the survey so as not to potentially bias responses. Separately from the survey, respondents could ask their KnowledgePanel representative who sponsored the survey and GFI's sponsorship would be disclosed.

PARENTS SURVEY (N=535 UNLESS NOTED OTHERWISE)

P1. Generally speaking, would you say: (ROTATE RESPONSE OPTIONS) (Teens were asked identical question)

	PARENTS	TEENS
Most people can be trusted	37%	37%
You can't be too careful in dealing with people	62	62

P2. Does (**TEENAGER)** have a cell phone?

	PARENT'S REPORT OF	TEEN'S REPORT OF
	TEEN CELL STATUS	OWN CELL STATUS
Yes	80%	79%
No	20	20

[IF TEENAGER HAS CELL PHONE, ASK: (N=426)]

P3. Which comes closest to describing how frequently **(TEENAGER)** uses text messaging on (his/her) cell phone? (For comparison: TEENS with cell phones were asked to estimate their own frequency of using text messaging)

	PARENT'S ESTIM.	TEEN'S OWN
	OF TEEN'S USE	ESTIMATE
(He/She) sends/receives texts most days, and many times a day	66%	65%
(He/She) sends/receives texts most days, but usually no more than a few times a day	15	17
(He/She) sends/receives texts at least a few times a week but not usually on a daily basis	6	7
(He/She) sends/receives texts infrequently	7	5
(He/She) never sends/receives texts	6	6

P4. Which of the following does (**TEENAGER**) use at least regularly to go online - that is, for Internet access? You need to check yes or no for each item:

	YES, (TEENAGER) uses this to	NO, (TEENAGER) does not use this	I don ' t
	go online	to go online	know
a. A desktop computer at home	73	27	*
b. A desktop computer at school	54	26	21
c. A desktop computer somewhere else	18	62	20
d. A laptop computer at home	62	37	2
e. A laptop computer at school	12	61	27
f. A laptop computer somewhere else	10	67	23
g. An iPad or other "tablet" computer	5	84	11
[IF TEENAGER HAS CELL PHONE (P2.=YES), SH	N=426	5)]	
<pre>h. A "smart phone" like an iPhone, Droid or Blackberry</pre>	24	69	7
i. Some other kind of cell phone with web access	20	71	8
j. Some other device(s)	19	63	17

[IF P4.="Some other device," Ask: (N=102)]

P4-OTHER. You told us **(TEENAGER)** uses "some other device(s)" at least occasionally to go online. Please describe the device(s). (OPEN END)

64% named iPod, iPod Touch or variations (like "iTouch")

34% named variations of PlayStation, Nintendo, xBox and/or Wii

3% named cell phones

7% named other types of devices

(Respondents could note multiple types of devices, so percentages exceed 100.)

[IF P4. = "COMPUTER DESKTOP AT HOME" OR "LAPTOP COMPUTER AT HOME," ASK: (N=526)]

P5. Thinking about the computer (**TEENAGER**) uses MOST OFTEN at HOME... Is (**TEENAGER**) the only person who uses that computer, or does (he/she) share it with other people in your household? (Teens were asked the same about the computer they use most often at home)

	PARENTS	TEENS
(He/she) is the only person who	27	26
uses that computer		
(He/she) shares that computer with	73	74
other people in the household		

[IF PARENT IS "WORKING AS A PAID EMPLOYEE," ASK: (N=331)]

P6. Does your company supply you with a laptop or other work computer that you use at home?

PARENTS Yes 23 No 77

[IF PARENT IS "WORKING - SELF-EMPLOYED," ASK: (N=65 - WARNING, SMALL SAMPLE SIZE)]

P7. Do you have a computer that you purchased for work purposes?

PARENTS
Yes 58
No 42

[IF PARENT HAS A WORK COMPUTER, ASK: (N=111)]

P8. Do you ever let (TEENAGER) use your work computer?

PARENTS Yes 37 No 63

[IF PARENT HAS A WORK COMPUTER (N=111)]

P9. How often do you use your work computer for personal business?

PARENTS
Often 25
Sometimes 33
Seldom 32
Never 11

[IF PARENT IS "WORKING AS A PAID EMPLOYEE" AND HAS A WORK COMPUTER (N=74]

P10. How often do you install software on your work computer that was not approved by your company?

Results omitted because subgroup size too small for statistical reliability

PARENTS

Often Sometimes Seldom Never

[IF PARENT WORKS (N=396)]

P11. How often do you connect a personal computing device that you own to a corporate network?

	PARENTS
Often	5
Sometimes	9
Seldom	7
Never	78

[IF PARENT EVER CONNECTS PERSONAL DEVICE TO CORPORATE NETWORK (P11=OFTEN, SOMETIMES, SELDOM) (N=90 - WARNING, SMALL SAMPLE SIZE)]

P12. Are you required to take any security measures for your personal computing device that you own before you connect it to a corporate network?

PARENTS Yes 58 No 42

P13. Do you ever use a small portable device such as a thumb drive or flash drive to transfer data from one computer to another?

	PARENTS	TEENS
Yes	60	57
No	40	43

P14. Do you ever use software that enables you to connect to or control another person's computer to fix problems or to share files or desktops?

	PARENTS	TEENS
Yes	15	7
No	85	93

P15. About how long have you been using the Internet?

	PARENTS
I started using the Internet	12
within the past five years	
I've been using the Internet	19
for more than five years	
but less than 10 years	
I've been using the Internet	34
for more than 10 years	
but less than 15 years	
I've been using the Internet	35
for more than 15 years	

P16. How would you describe how frequently (TEENAGER) uses the Internet? Would you say (TEENAGER) is: (Teens were asked to describe their own Internet use, using the same response scale)

	PARENTS DESCRIP.	TEEN'S OWN
	OF TEEN'S USE	DESCRIPTION
A heavy user of the Internet	29	28
A moderate user of the Internet	51	54
A light user of the Internet	20	19

P17. Overall, how confident are you that you can keep things like computer viruses, spyware and other potentially dangerous programs off of computers when you want to? (Teens were asked identical question)

	PARENTS	TEENS
Very confident	21	25
Somewhat confident	55	52
Not too confident	20	18
Not at all confident	4	4

P18. Do you happen to have virus protection on the computer(s) you own in your home?

	PARENTS
Yes	89
No	7
I don't know	4

[IF PARENT HAS ANTI-VIRUS SOFTWARE (N=485)]

P19. As you may know, anti-virus programs use something called a "virus definition file," which allows the program to identify and protect against viruses and other potentially dangerous software. How often do you update the virus definition file for your anti-virus program?

	PARENTS
Daily	28
Weekly	27
Less often than weekly	19
I don't know	24

P20. Have you ever discussed Internet safety with (TEENAGER)? (Teens were asked if their parents ever discussed Internet safety with them)

	PARENTS	TEENS
Yes	94	84
No	6	10
I don't know	n/a	6

P21. Does (TEENAGER)'s school teach safe Internet practices? (Teens were asked same question about their school)

	PARENTS	TEENS
Yes	65	76
No	2	15
I don't know	33	9

P22. Does (TEENAGER)'s school monitor Internet use by students?

			PARENTS
Υe	es		73
No)		1
I	don't	know	26

P23. Have you established rules in your household about (TEENAGER)'s use of the Internet? (Teens were asked if their parents have established these rules)

	PARENTS	TEENS
Yes	88	82
No	12	19

[IF PARENTS HAVE ESTABLISHED INTERNET USAGE RULES (N=474)]

P24. How strictly would you say you enforce rules about (TEENAGER)'s use of the Internet? (Teens were asked how strictly their parents enforce these rules)

	PARENTS	TEENS
Very strictly	35	33
Somewhat strictly	52	45
Not too strictly	11	20
Not at all strictly	1	2

P25. Thinking about any computers you use at home ... Do you use monitoring software or a filter that keeps (TEENAGER) from going to some types of Internet sites? (Teens were asked if their parents use such software)

	PARENTS	TEENS
Yes	36	24
No	64	44
I don't know	n/a	32

P26. After (TEENAGER) goes online at home, do you ever check to see what web sites (he/she) went to? (Teens were asked if their parents check)

	PARENTS	TEENS
Yes	64	24
No	35	28
I don't know	n/a	49

P27. Now we're going to ask you about some things (TEENAGER) may do online. As a reminder, your answers are strictly confidential and won't be shared with anyone.

To the best of your knowledge, how often does (TEENAGER) do each of the following? You need to check an answer to each item. [RANDOMIZE FIRST FOUR ITEMS; ALWAYS LIST ADULT WEB SITE ITEM LAST]

		Often	Some- times	Seldom	Never	I don't know
a.	Play online games	26	37	23	13	*
b.	Download files to a computer in your	16	46	19	18	1
	home such as music, video or					
	picture files or computer games					
C.	Use your credit card to buy	1	16	19	63	*
	something online, including to set					
	up an iTunes gift card					
d.	Install any software on a computer	3	19	33	42	3
	in your home, including software					
	(he/she) downloaded from the Internet					
е.	Visit a web site intended only for	*	3	12	71	13
	adults					

P28. To the best of your knowledge, do you think **(TEENAGER)** has ever done either of the following? You need to answer yes or no for each item. (ROTATE RESPONSE OPTIONS)

		Yes	No	I don't know
a. Bullied a	nyone using your computer or	2	90	8
by text-m	essaging from a cell phone			
b. Been bull	ied by anyone online or by	8	82	10
text mess	age from a cell phone			

P29. Have you ever had a virus or other potentially dangerous program affect a computer you were using at home?

	PARENTS	TEENS
Yes	65	47
No	35	53

[IF PARENT HAS HAD A COMPUTER VIRUS, ASK: (N=343)]

P30. Have you had viruses or other potentially dangerous programs affect a computer you were using at home only once or more than once? (Teens were asked the same question; N=247)

			PARENTS	TEENS
Only	once		45	48
More	than	once	55	52

[IF PARENT HAS HAD A COMPUTER VIRUS, ASK: (N=343)]

P31. When you've had a virus or other potentially dangerous program affect a computer you were using at home, generally, how serious a problem has it caused? (Teens were asked the same question; N=247)

	PARENTS	TEENS
Very serious	18	22
Somewhat serious	44	37
Not too serious	33	36
Not at all serious	4	5

On a slightly different topic \dots

P32. Do you have a Facebook profile?

	PARENTS	TEENS
Yes	63	76
No	37	24

P33. Does (TEENAGER) have a Facebook profile?

PARENTS Yes 73 No 27

[IF PARENT AND TEEN HAVE FACEBOOK PROFILES, ASK: (N=284)]

P34. Are you a Facebook "friend" of (TEENAGER)? (Teens were asked if they were Facebook "friends" with at least one parent; N=353)

	PARENTS	TEENS
Yes	87	87
No	13	12

[IF PARENT DOES NOT HAVE A FACEBOOOK PROFILE OR HAS ONE BUT IS NOT A FACEBOOK "FRIEND" OF (TEENAGER), ASK: (N-151)]

P35. How closely do you monitor what **(TEENAGER)** does on Facebook? (Teens not Facebook "friends" with a parent were asked how closely their parents monitor what they do on Facebook; N=94)

	PARENTS	TEENS
Very closely	11	2
Somewhat closely	32	18
Not too closely	37	41
Not closely at all	19	32

P36. Which of these statements comes closer to your view:

	PARENTS	TEENS
Most teens do things online that they	73	74
wouldn't want their parents to know about		
Most teens don't do things online that	27	25
they'd want to hide from their parents		

*** END PARENTS SURVEY ***

TEENS SURVEY (N=535 UNLESS NOTED OTHERWISE)

T1. Generally speaking, would you say: (ROTATE RESPONSE OPTIONS) (Parents were asked identical question)

	TEENS	PARENTS
Most people can be trusted	37%	37%
You can't be too careful in dealing with people	62	62

T2. Do you have a cell phone?

	TEEN'S REPORT OF	PARENT'S REPORT OF
	OWN CELL STATUS	TEEN'S CELL STATUS
Yes	79%	80%
No	20	20
Ref	1	*

[IF TEEN HAS CELL PHONE, ASK: (N=422)]

T3. Which comes closest to describing how frequently you use text messaging on your cell phone?

	TEEN'S OWN	PARENT'S ESTIM.
	USE OF TEXTS	OF TEEN'S USE
I send/receive texts most days,	65%	66%
and many times a day		
I send/receive texts most days, but	17	15
usually no more than a few times a day		
I send/receive texts at least a few times	7	6
a week but not usually on a daily basis		
I send/receive texts infrequently	5	7
I never send/receive texts	6	6

T4. Which of the following do you use at least regularly to go online - that is, for Internet access? You need to check yes or no for each item:

	YES, I use this	NO, I do not use this
	to go online	to go online
a. A desktop computer at home	71	30
b. A desktop computer at school	67	33
c. A desktop computer somewhere else	28	72
d. A laptop computer at home	6 4	36
e. A laptop computer at school	23	76
f. A laptop computer somewhere else	18	82
g. An iPad or other "tablet" computer	8	92
[IF TEENAGER HAS CELL PHONE (P2.=YES), SI	HOW H. AND I.: $(N=422)$	3)]
h. A "smart phone" like an iPhone,	29	71
Droid or Blackberry		
i. Some other kind of cell phone	22	78
with web access		
j. Some other device(s)	24	75

[IF P4.="Some other device," Ask (N=127)]

T4-OTHER. You told us you use "some other device(s)" at least occasionally to go online. Please describe the device(s). (OPEN END)

- 51% named iPod, iPod Touch or variations (like "iTouch")
- 44% named variations of PlayStation, Nintendo, xBox and/or Wii
- 22% named cell phones
- 4% named other devices

(Respondents could note multiple types of devices, so percentages exceed 100.)

[IF P4.= "COMPUTER DESKTOP AT HOME" AND/OR "LAPTOP COMPUTER AT HOME," ASK: (N=525)]

T5. Thinking about the computer you use MOST OFTEN at HOME... Are you the only person who uses that computer, or do you share it with other people in your household? (Parents were asked whether the teenager shares the computer or not)

		TEENS	PARENTS
Ι	am the only person who	26	27
	uses that computer		
Ι	share that computer with	74	73
	other people in the household		

T6. Do you ever use a small portable device such as a thumb drive or flash drive to transfer data from one computer to another?

	TEENS	PARENTS
Yes	57	60
No	43	40

T7. Do you ever use software that enables you to connect to or control another person's computer to fix problems or to share files or desktops?

	TEENS	PARENTS
Yes	7	15
No	93	85

T8. At about what age did you start using the Internet?

	TEENS
8 or younger	31
9 or 10	32
11 or 12	28
13 or older	9

T9. How would you describe how frequently you use the Internet? Would you say you are: (Parents were asked to estimate their teen's Internet use, using the same response scale)

	TEEN'S OWN	PARENTS DESCRIP.
	DESCRIPTION	OF TEEN'S USE
A heavy user of the Internet	28	29
A moderate user of the Internet	54	51
A light user of the Internet	19	20

T10. Overall, how confident are you that you can keep things like computer viruses, spyware and other potentially dangerous programs off of computers when you want to? (Parents were asked identical question)

	TEENS	PARENTS
Very confident	25	21
Somewhat confident	52	55
Not too confident	18	20
Not at all confident	4	4

T11. Does your school teach safe Internet practices? (Parents were asked same question about the teenager's school)

	TEENS	PARENTS
Yes	76	65
No	15	2
I don't know	9	33

T12. (Have your parents/Has your parent) ever discussed Internet safety with you? (Parents were asked if they've ever discussed Internet safety with the teen)

	TEENS	PARENTS
Yes	84	94
No	10	6
I don't know	6	n/a

T13. (Have your parents/Has your parent) established rules about your use of the Internet? (Parents were asked if they have established these rules)

	TEENS	PARENTS
Yes	82	88
Nο	19	12

[IF PARENTS HAVE ESTABLISHED INTERNET USAGE RULES, ASK: (N=435)]

T14. How strictly would you say your (parent/parents) enforce rules about your use of the internet? (Parents were asked how strictly they enforce these rules)

	TEENS	PARENTS
Very strictly	33	35
Somewhat strictly	45	52
Not too strictly	20	11
Not at all strictly	2	1

T15. Thinking about any computers you use at home ... (Does your parent/Do your parents) use monitoring software or a filter that keeps you from going to some types of Internet sites? (Parents were asked if they use such software)

	TEENS	PARENTS
Yes	24	36
No	44	64
I don't know	32	n/a

T16. After you go online at home, (does your parent/do your parents) ever check to see what web sites you went to? (Parents were asked if they check)

	TEENS	PARENTS
Yes	24	64
No	28	35
I don't know	49	n/a

T17. Now we're going to ask you about some things you may do online. As a reminder, your answers are strictly confidential and won't be shared with anyone, including your (parent/parents).

How often do you do each of the following? You need to check an answer for each item.

	Often	Sometimes	Seldom	Never
[RANDOMIZE A-G, ALWAYS KEEP H LAST]				
a. Play online games	29	40	18	13
b. Download files to your computer,	26	43	16	15
such as music, video or picture				
files or computer game				
c. Use a parent's credit card to buy	3	12	15	70
something online, including to set up				
an iTunes gift card				
d. Install any software on a computer in	5	23	28	44
your home, including software you				
downloaded from the Internet				
e. Share an online password with someone	*	7	17	76
f. Create an account that your parents	1	14	19	65
didn't know about on an online service				
g. Clear the history in your web browser	5	18	19	57
to prevent someone from seeing what				
sites you visited				
h. Visit a web site intended only for adults	2	7	16	76

T18. Have you ever done each of the following? You need to answer yes or no for each item.

cach icem.	Yes	No
[ROTATE A AND B] a. Said something to someone via the Internet or text message that you wouldn't have said	31	69
to his or her face b. Been contacted online by someone with no connection to you or any of your friends	29	71
[ROTATE C AND D]		
c. Bullied anyone using your computer or	4	96
<pre>by text-messaging from a cell phone d. Been bullied by anyone online or by text message from a cell phone</pre>	11	89

[IF TEENAGER EVER PLAYS ONLINE GAMES (T17.A. = OFTEN, SOMETIMES OR SELDOM), ASK: (N=468)]

T19. You told us you have played online games. Did any of those games involve betting with real money?

TEENS Yes 1% No 99

[IF TEENAGER EVER VISITED AN ADULT WEBSITE (T17.H. = OFTEN, SOMETIMES OR SELDOM), ASK: (N=140)] T20. Have you ever lied about your age to gain access to an adult web site?

TEENS 53% Yes Nο 47

[IF TEENAGER HAS BEEN CONTACTED ONLINE BY SOMEONE WITH NO CONNECTION TO THEM, ASK: (N=160)]

T21. You told us you've been contacted online by someone with no connection to you or any of your friends. Has this happened to you only once or more than once?

TEENS Only once 38% More than once 62

[IF TEENAGER HAS BEEN CONTACTED ONLINE BY SOMEONE WITH NO CONNECTION TO THEM, ASK: (N=160)]

T22. When you've been contacted online by someone with no connection to you or any of your friends, have you ever responded?

TEENS Yes 23% No 76

T23. Have you ever had a virus or other potentially dangerous program affect a computer you were using at home?

	TEENS	PARENTS
Yes	47	65
No	53	35

[IF TEEN HAS HAD A COMPUTER VIRUS, ASK: (N=246)]

T24. Have you had viruses or other potentially dangerous programs affect a computer you were using at home only once or more than once? (Parents were asked the same question; N=344)

			TEENS	PARENTS
Only	once		48	45
More	than	once	52	55

[IF TEEN HAS HAD A COMPUTER VIRUS, ASK: (N=246)]

T25. When you've had a virus or other potentially dangerous program affect a computer you were using at home, generally, how serious a problem has it caused? (Parents were asked the same question; N=343)

	TEENS	PARENTS
Very serious	22	18
Somewhat serious	37	44
Not too serious	36	33
Not at all serious	5	4

T26. On a slightly different topic ...

Do you have a Facebook profile?

	TEENS	PARENTS
Yes	76	63
No	24	37

T27. Does (your parent / at least one of your parents) have a Facebook profile?

	TEENS
Yes	79
No	21

[IF PARENT AND TEEN HAVE FACEBOOK PROFILES, ASK: (N=353)]

T28. Is (your parent/at least one of your parents) a "friend" of yours on Facebook? (Parents were asked if they were Facebook "friends" with the surveyed teen; N=284)

	TEENS	PARENTS
Yes	87	87
No	12	13

[IF PARENTS DON'T HAVE FACEBOOK PROFILES OR DO BUT ARE NOT FACEBOOK "FRIENDS" WITH THE TEEN, ASK: (N=94 - WARNING, SMALL SAMPLE SIZE)]

T29. How closely (does your parent/do your parents) monitor what you do on Facebook? (Parents not Facebook "friends" with the teen were asked how closely their parents monitor what they do on Facebook; N=151)

	TEENS	PARENTS
Very closely	2	11
Somewhat closely	18	32
Not too closely	41	37
Not closely at all	32	19

T30. Which of these statements comes closer to your view:

	TEENS	PARENTS
Most teens do things online that they	74	73
wouldn't want their parents to know about		
Most teens don't do things online that	25	27
they'd want to hide from their parents		

[IF PARENTS DON'T HAVE FACEBOOK PROFILES OR DO BUT ARE NOT FACEBOOK "FRIENDS" WITH THE TEEN, ASK: (N=94 - WARNING, SMALL SAMPLE SIZE)]

T31. What about you - do you ever post things on Facebook that you wouldn't want your (parent/parents) to see?

	TEENS
Yes	33
No	67

[IF TEEN HAS A FACEBOOK PROFILE, ASK: (N=404)]

T32. How well do you understand how to control privacy settings in Facebook?

	TEENS
I have a good idea how to do it	83
I'm not really sure how to do it	17

[IF TEEN HAS A FACEBOOK PROFILE, ASK: (N=404)]

T33. What kind of viewing access do you allow to your status, photos and posts on your Facebook profile?

	TEENS
Friends only	71
Friends of friends	13
Everyone	8
Customized access	8

*** END TEEN SURVEY ***